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New Year Greetings

I wanted to break from my traditional quarterly missive to express my sincere appreciation for the confidence you have placed in our firm. I truly am blessed to count you as both clients and friends. I hope that we have been of help along the way to accomplishing your life goals, and look forward to the coming years together.

A new year brings with it new beginnings. I am pleased to announce that we have hired a new associate at Access. His name is Jared Meyer, a Manitowoc native, eager to return to his hometown after spending three years with Associated Bank in Green Bay, and most recently with BMO Harris in Milwaukee.

Jared will be replacing the position previously held by Alex and brings with him a solid technical background as well as a professional, yet easy demeanor that you have come to expect from our firm. Jared will start on or about January 20th, and is anxious to get started learning our systems and getting to know each of you.

We will be rolling out some new tools in 2014. We are currently reviewing a new reporting system that will add some additional flexibility and clarity to our quarterly reports. In addition we have added a risk evaluation tool that will help us more effectively communicate with each other that sometimes difficult to convey concept of risk tolerance, or the emotional capacity to accept risk. Expect to see more on this in your next review with us.

I want to wish you health, happiness and prosperity in the New Year, and I look forward to walking the path together.

Will